

NAME OF COMMUNITY: _____

Assisted Living Checklist	
Questions	Processes/Costs
Moving In Process	
What is the moving-in process?	
What paperwork is required?	
Do you need a physical and/or shots?	
Where does the assessment take place?	
Who is my main contact?	
When is my plan re-evaluated and can/will the charges go up?	
Do I have a guaranteed cost and for how long?	
Are there any promotions?	
Management of Care	
What special programming and activities are onsite?	
Does the programming and activities meet my needs?	
Will the level of care meet my needs?	
Does the community have a program for memory care?	
How often does the doctor visit this site?	
What happens in an emergency?	
What happens if I run out of money?	
What happens if my care levels are higher or my health care needs change?	
Would I have to move out if my levels of care change?	
Is there a visitation policy?	
Activities and On-Site Services	
Are there nurses' onsite?	
What hours are they available?	
Can I get therapy if needed onsite?	
Is there a resident council?	
If I have a complaint how do I handle it?	

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What recreational activities are available to me?	
Is there a wellness program?	
Are there spiritual activities onsite?	
Is there a bank onsite?	
Is there a place to get a snack or coffee?	
Is there a store onsite?	
Is there a guest room available? If so, what's the cost?	
Dining and Food Services	
Does the facility provide balanced meals? How many?	
Are special diets accommodated?	
Are guest meals available? On short notice?	
Can I eat in my apartment?	
My Apartment	
What do I need to bring with me?	
What is not allowed?	
Can I bring a pet? If so, is there a pet deposit required?	
Can I drink alcohol?	
Is there a walking path or outdoor area?	
Is there a resident gardening area?	
Emergency Preparedness	
Is there an emergency plan in place?	
How are the emergency & evacuation plans reviewed with new residents?	
How is my family notified of an emergency?	
Notes:	

Obtain copies of anything that you sign!